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GEEP APCR

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The global call to
action on climate

IPCC: Our climate is now in **red code status**, urgency for mitigation and adaptation action



CO2 concentration, highest in at least 2 million years



Arctic sea ice, lowest level in at least 1,000 years



Sea level rise, fastest in at least 3,000 years



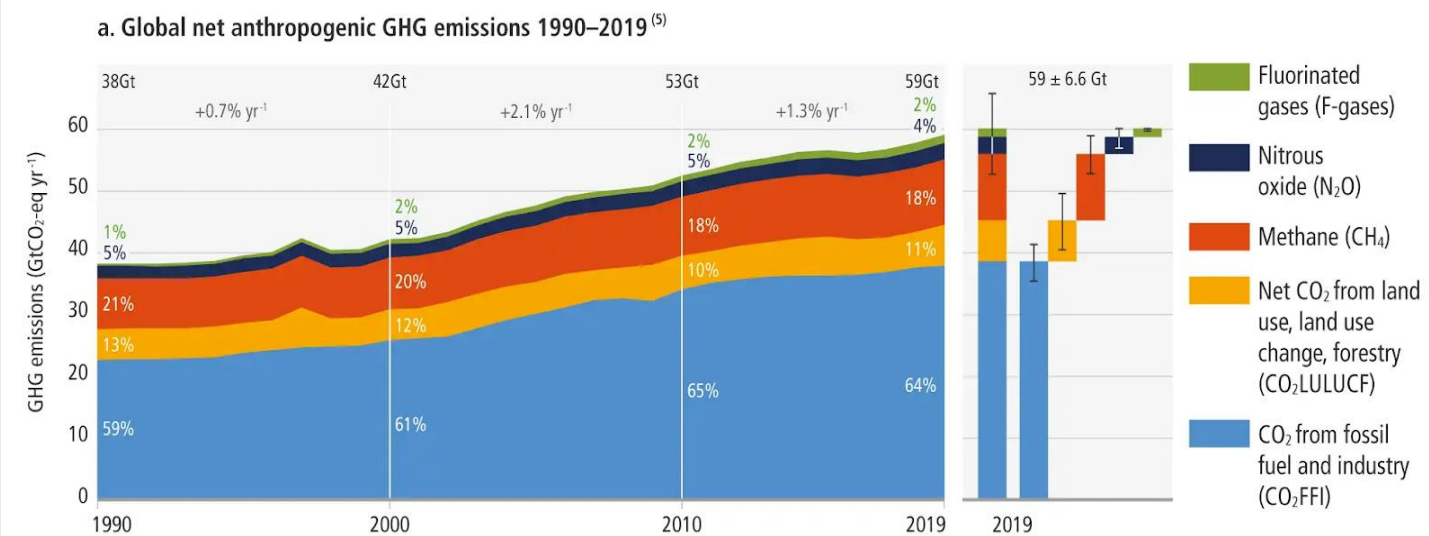
Glaciers retreat, unprecedented in at least 2,000 years



1.5°C is a critical threshold

Current State: There is a gap between current policies and ambitions, immediate and deep emissions reductions required across all sectors

Global net anthropogenic emissions have continued to rise across all major groups of greenhouse gases.



20 Countries have reduced GHGs over a decade

Cost of solutions have fallen up to **85%** Adoption have exponentially increased

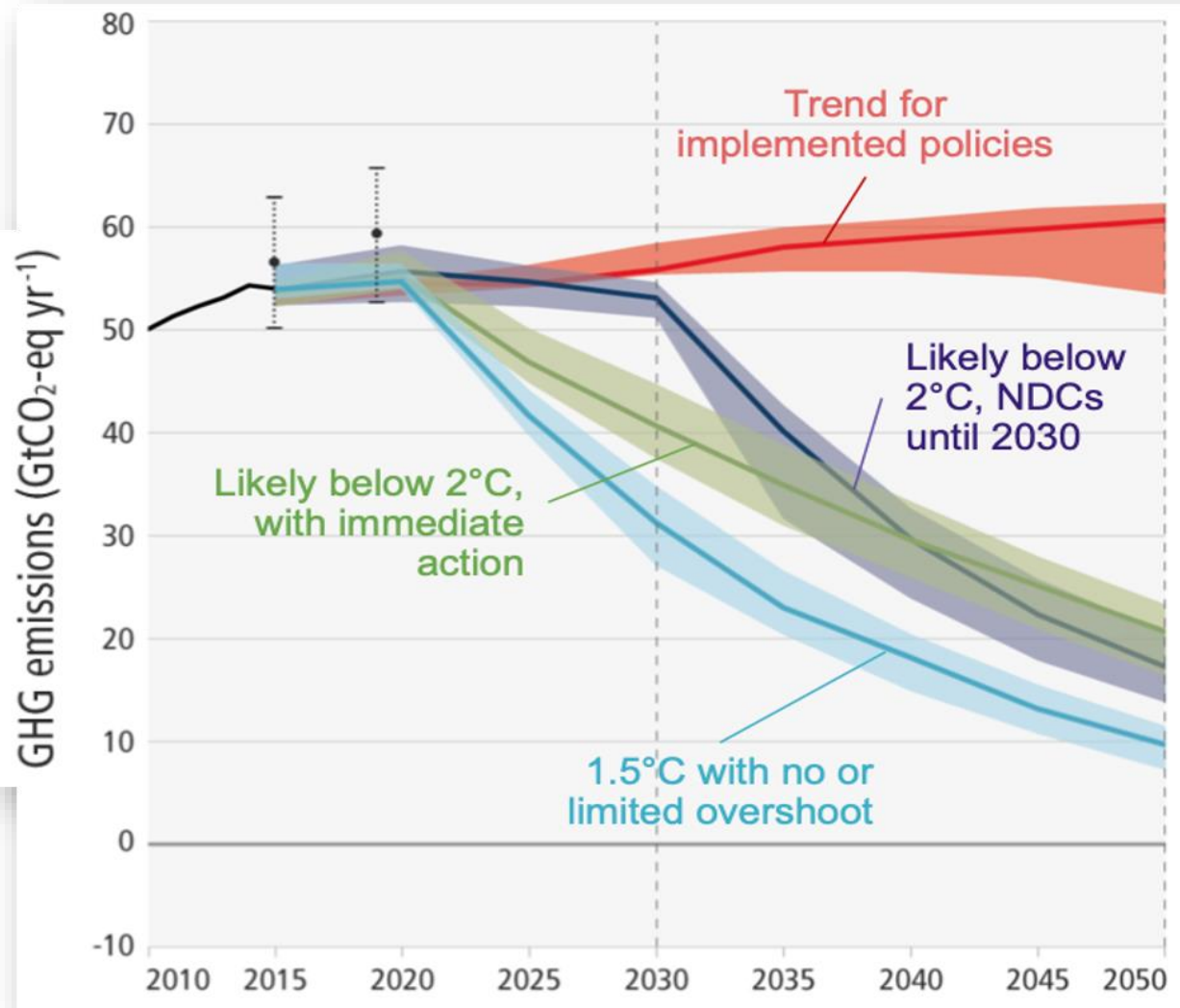
>50% Climate policies now cover >50% of global GHGs

BUT

Progress has been **uneven**, and **insufficient**

GHG emissions continue to **climb** to highest level in history

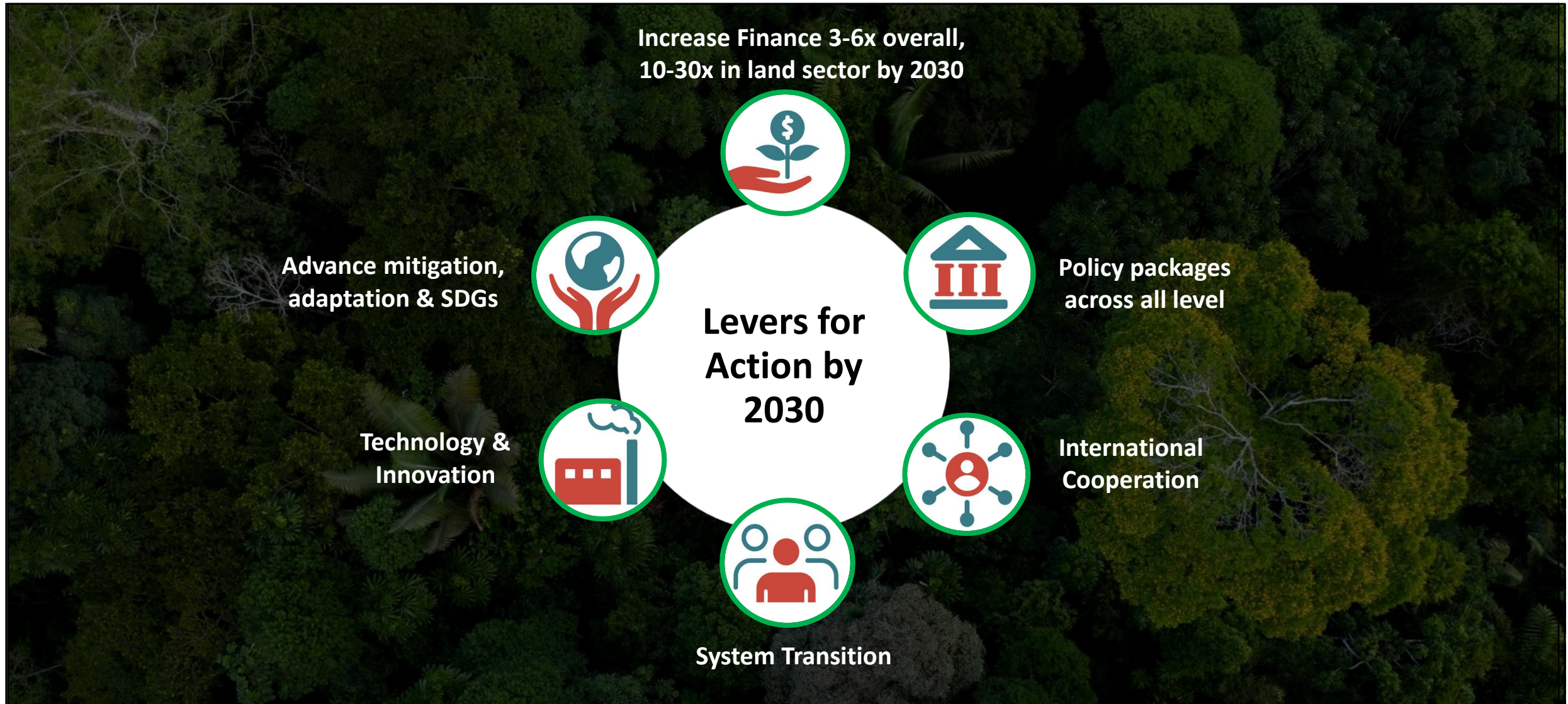
The window to limit warming to 1.5°C is rapidly closing



Key Milestones (for *50% likelihood*):

- Global GHG emissions peak before 2025
- GHG Emissions reduced by half by 2030
- Net zero CO₂ in 2050

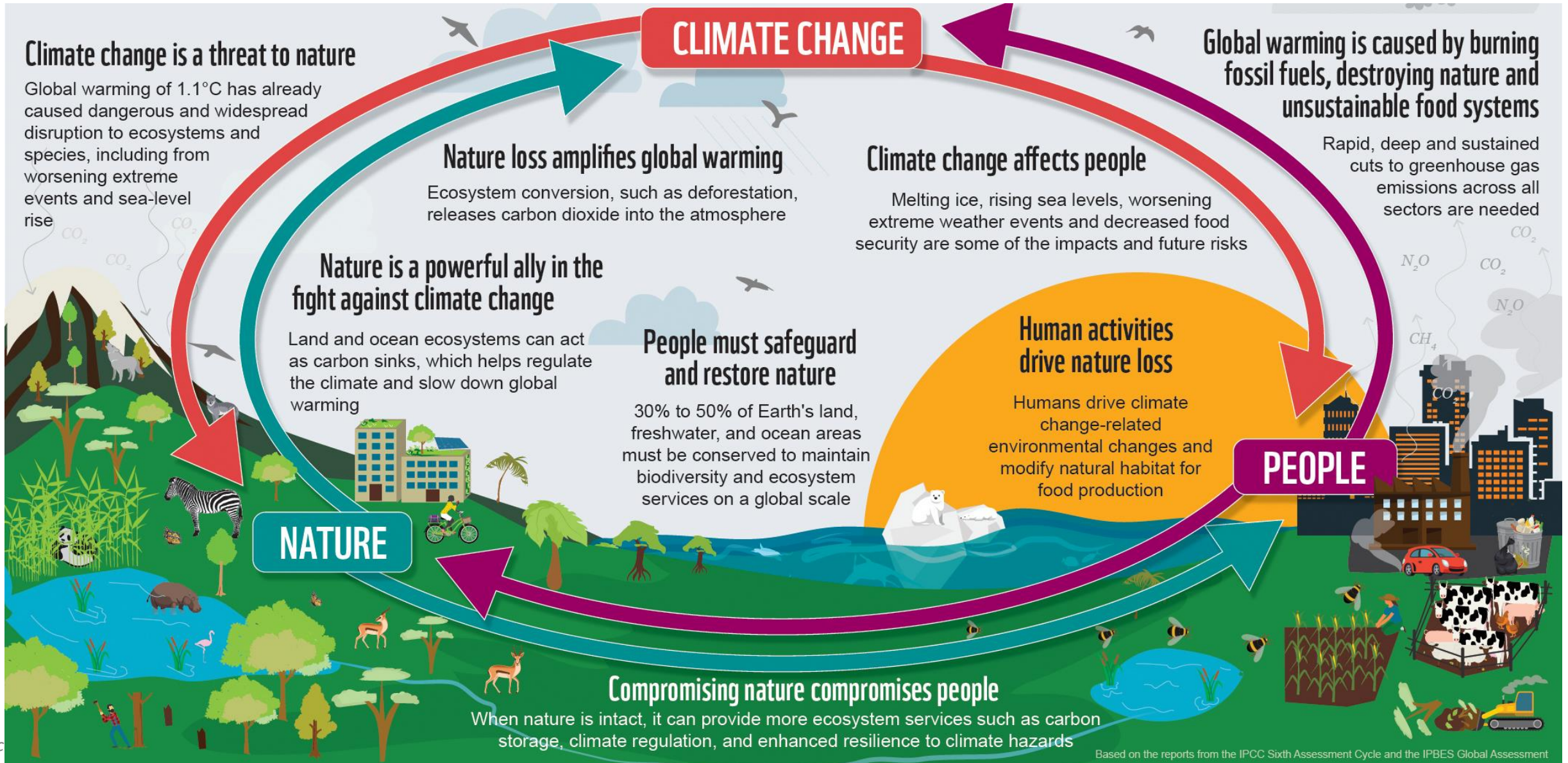
Urgent call to action by 2030: Progress of the next 7 years will be **critical**, there are ways to improve our success





Nature & Climate: A twin crises

Halting and reversing deforestation is crucial to achieve net zero



practices are on the rise; status quo will cost the economy and livelihoods



CONSUMERS

Products marketed as sustainable grew

6x faster than regular products

90% of consumers likely to **switch to sustainable brands** given equal price and quality



CORPORATES

Large multinational food manufacturers are increasing scrutiny on **sustainability of their supply chains**

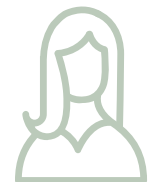
Nestle and Mondelez are committed to **100% RSPO-certified** palm oil by 2023 and 2025 with enhanced traceability



INVESTORS

ESG considerations are increasingly important factors in decision making by institutional investors

Banks and others introduced **sustainability or ESG frameworks** into the **bank's credit evaluations**



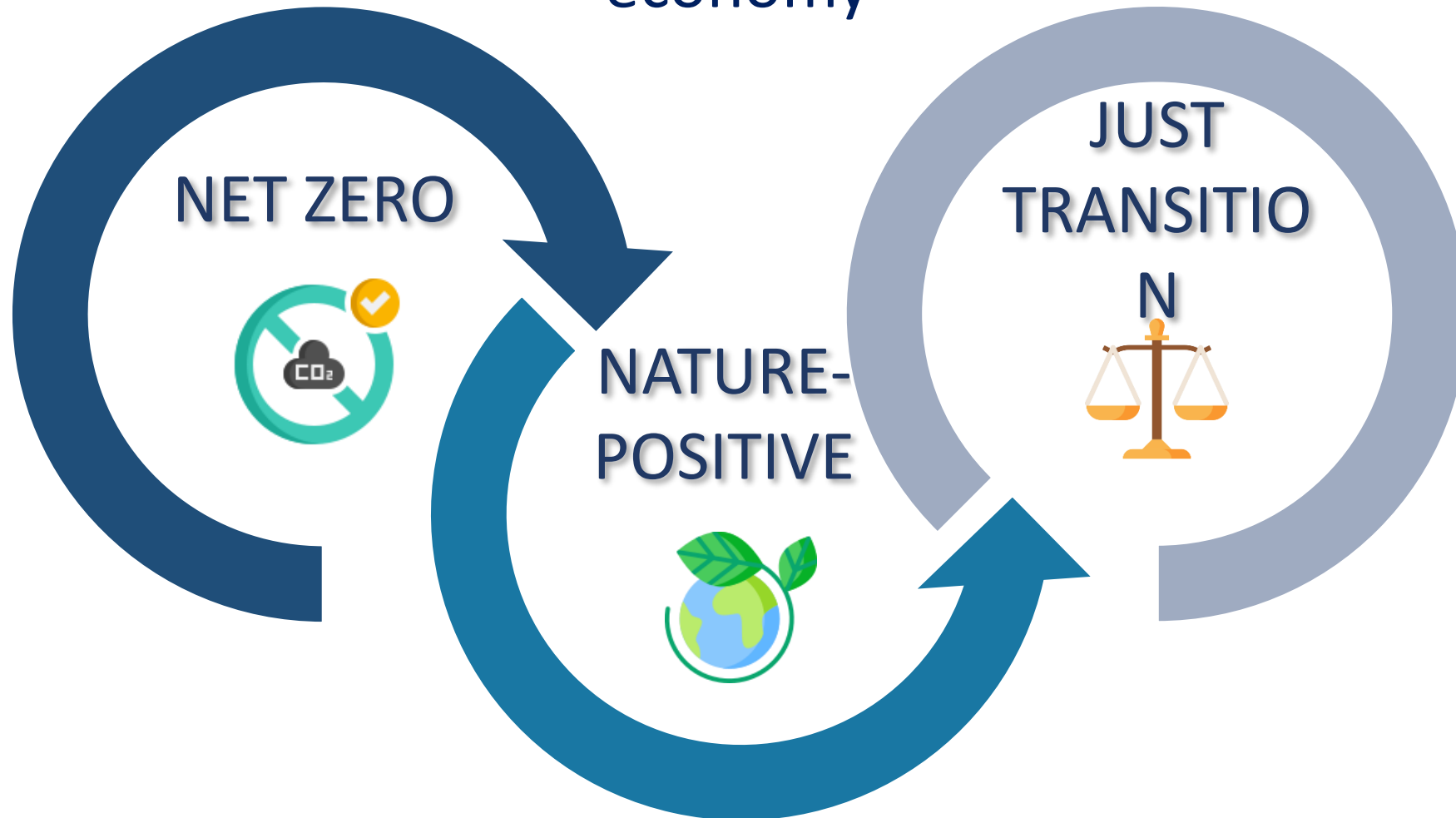
REGULATORS

Globally, regulators are **increasing focus on sustainability and ESG practices** in country

US banned the imports of Malaysian palm oil over forced labour allegations; exporters face reputation and financial risk

Emerging trends to look out for in sustainable finance

Transitioning to an equitable, nature-positive and net-zero global economy





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Thank you